

The Florida Energy Story

Presented to Energy and Utilities Subcommittee House of Representatives

> Dr. Tim Anderson FESC Director



Florida Energy Systems Consortium

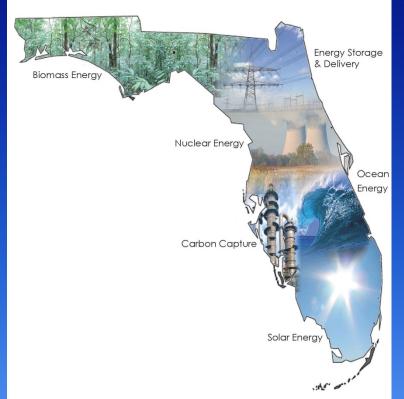
Created by Florida Statute to share energy related expertise and promote collaboration among the energy experts at its 11 public universities.

Goal

Uniting Florida's Universities to become a leader in energy research, education, technology, and energy systems analysis.

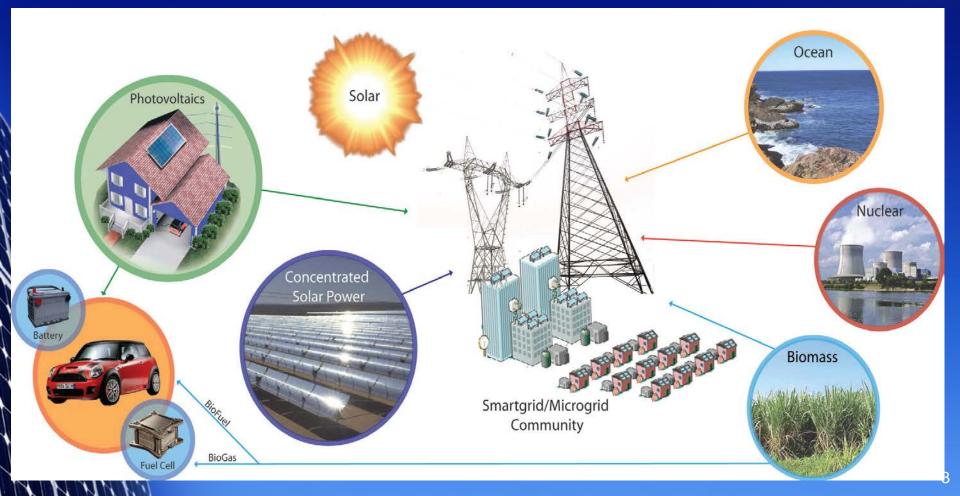
Vision

Florida Universities innovating for sustainable energy generation, distribution, and usage systems.

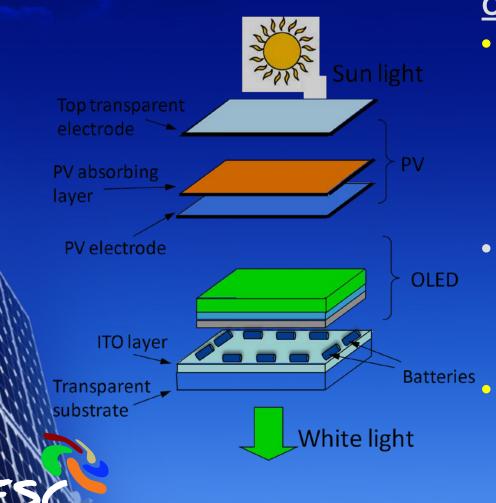


Strategic Research Thrusts

Overarching - Understanding Florida's Energy Systems



Integrated PV/Battery/Lighting Module



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Objectives

- Integrating a transparent organic PV device, lithium ion batteries and organic light emitting device into a solarpowered lighting panel
- Development of both organic PV cells and organic LEDs with transparent electrodes
 - Development of highvolumetric energy densitylithium batteries

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F. So, S. Meng and J. Xue, UF
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Assessment of Greenhouse Gas Emissions for Selected Renewable Fuels

Prof. Mark Brown, Dept. Env. Eng. Sci. - UF

100%

90%

80%

70%

50%

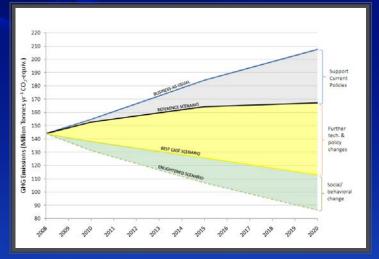
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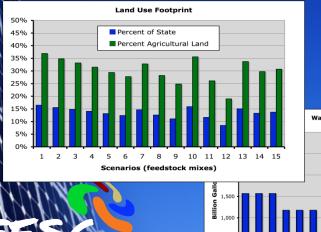
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Scenarios (feedstock mixes)

(2020)

Total annual GHG emissions predicted: various scenarios of policy, technology, and social/behavioral changes





Systems

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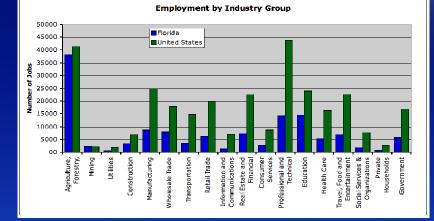
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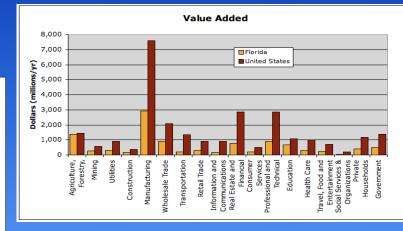
Water Use Footprint

2 3 4 5 6

Employment generation from biofuel production to meet Florida's needs in 2020



Value added resulting from biofuel production to meet Florida's needs in 2020



Strategic Research Thrusts

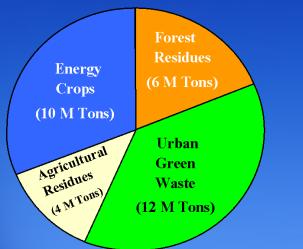
- Overarching Understanding Florida's Energy Systems
- Developing Florida's Biomass Resources -Production of liquid fuels & other chemical intermediates (cellulosic ethanol, biodiesel) & gaseous fuels & feed stocks (gasification, anaerobic digestion), efficient conversion of biofuels to electric power (SOFCs, turbines), energy intensive crops, solid waste as a biomass resource
- Harnessing Florida's Solar Resources
- Ensuring Nuclear Energy & Carbon Constrained Technologies for Electric Power in Florida
 - Exploiting Florida's Ocean Energy Resources

Securing our Energy Storage and Delivery Infrastructure

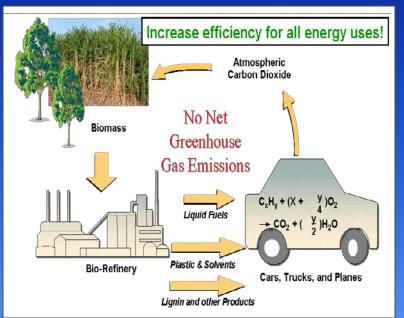
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Developing Florida Biomass Resources

- Florida has ~10% of US biomass resources, ~7% wood
- Transportation costs high
 ~75 mile limit
- Biomass to Energy Options
 - Burn to produce steam
 - Convert to chemicals
 - Biologically, thermally, extraction







Biomass Challenges and Opportunities

- Reduce costs of biomass growth, harvesting, and processing
 - Increase crop yield, automated harvesting, optimal plant distribution, more efficient conversion efficiency
- Ensure sustainable implementation
 - Water quality, waste processing, fuel for food
- Full scale plant not demonstrated
 - Uncertainty increases cost of financing
 - Florida could be leader in bio-energy
 - Large resource, significant investment in R&D, target
 is to become the center for knowledge-based industry

Bio-Energy Research Focus Areas Energy Intensive Crop Development – molecular genetics Energy From Algae: Fresh water, marine algae; Genetic transformation; Solar photo-bioreactors; Lipids to fuels

• Thermo-Chemical Conversion of Biomass to Liquid Fuels

- Biochemical Conversion Biomass to Liquid Fuels & Chemicals
- Integrated Biofuel, Hydrogen, and Electricity Cogeneration from Biomass and Solid Waste





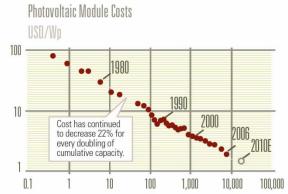


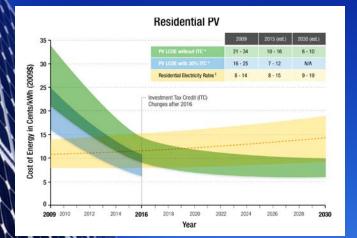
Strategic Research Thrusts

- Overarching Understanding Florida's Energy Systems
- Developing Florida's Biomass Resources
- Harnessing Florida's Solar Resources -Photovoltaics, solar concentrators (fuel production, gasification), outreach and education in broad solar technologies
- Ensuring Nuclear Energy & Carbon Constrained Technologies for Electric Power in Florida
- Exploiting Florida's Ocean Energy Resources
- Securing our Energy Storage and Delivery Infrastructure
- Enhancing Energy Efficiency & Conservation

PV Challenges for Florida

- The levelized cost of PV is more expensive than fossil fuels (~ \$0.17/kWhr)¹
 - Cost declining steadily (22% decrease with doubling on production)
 - Grid parity expected in Florida in ~2015²





Production intermittency makes grid integration difficult at high penetration
Florida has not been competitive in attracting industry.
Important factors: secure market for PV installations, low manufacturing costs, skilled workforce

> <u>http://www.solarbuzz.com/SolarIndices.htm</u>; 500 kW_p flat roof mounted system, grid connected, sunny climate
> ²www1.eere.energy.gov/**solar**/pdfs/dpw_lushetsky.pdf

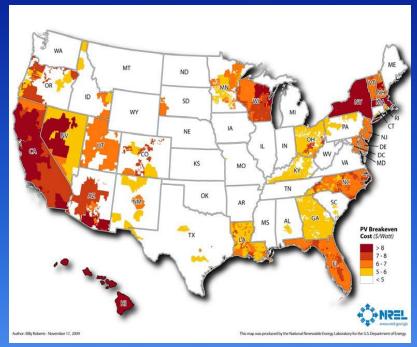
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Florida Potential

- Very high solar radiation (>25% capacity factor with unobstructed 1D tracking at FPL DeSoto Plant)
- Large coastal population/available interior land in southern half of State, thus minimizing average transmission distance.
- High per capita residential electricity use with potential for significant distributed deployment (increase resilience to catastrophic events, reduce transmission need).
- PV electricity production well matched to demand.
- Our current cost of electricity is relatively high (~12 ¢/kWhr residential), thus making PV more attractive.
- PV manufacturing in nearby regions (SE US, Caribbean, South and Central America) is minimal - represents an export potential.

Where Will the PV Hubs be Located?

The opportunity for Florida is to become an exporter of PV systems to the Southeast US, Caribbean, Americas, and beyond, and thus create direct and indirect jobs related to manufacturing, assembly, design, & research.



World's fastest growing industry (~32%/yr)

7.2GW_p of new PV capacity was installed in 2009 (\$38.5 billion in global revenues)^{1.}

Estimated annual production rate of ~250GW_p at 10% PV penetration.

Systems Consortium

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¹http://www.epia.org/fileadmin/EPIA_docs/public/Globa I_Market_Outlook_for_Photovoltaics_until_2014.pdf

Harnessing Florida's Solar Resources

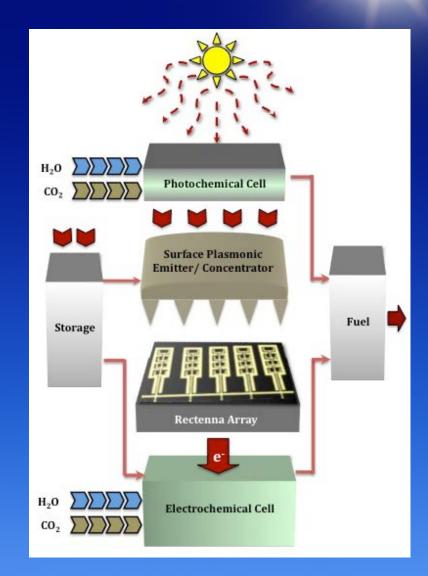
- A broad spectrum of solar projects covering
 - Solar Resource Mapping and Test Facility
 - Solar Thermal Power for Bulk Generation
 - PV Manufacturing Pilot Line
 - Development of Low Cost Solar Cells
 - Plug n Gen PV Power System
 - Beyond Photovoltaics Rectenna Development
 - High temperature Thermo-chemical Hydrogen Production
 - Solar Technologies for Clean Water
 - Solar PV Charging Station
 - Zero Energy Homes (Solar Decathalon)
- Florida SUS Has National Profile in Solar
 - Extensive Industry Collaborations
 - Significant External Funding

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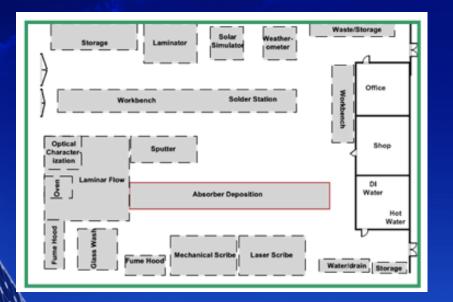
Solar Fuels

Strategies

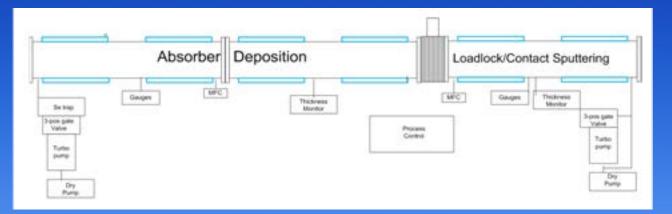
- Use readily available small molecules
 Use every light photon
 Combine processes to make cheaper (process)
 - make cheaper (process intensification)



PV Thin Film Pilot Line at USF



Large area thin film deposition, flexible roll- to-roll to 13.5" width.
Physical vapor deposition of metal and transparent contacts.
Deposition of CIGS novel deposition and growth pathways.
Evaluation of novel deposition tools, inks, on-line metrology tools.



New Test Stand at FSEC



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Flexible polymer solar modules by roll-to-roll printing (Dr. Franky So)





14"x14" polymer solar modules have been printed. 12 cells are connected.

FESC

Collaborators: Materials: John Reynolds, University of Florida Roll-to-roll printing: Frederik Krebs, RISO, Denmark



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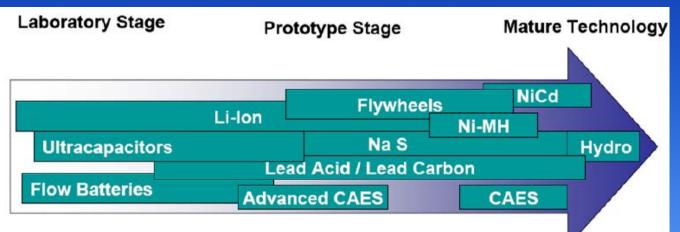
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- Overarching Understanding Florida's Energy Systems
- Developing Florida's Biomass Resources
- Harnessing Florida's Solar Resources
- Ensuring Nuclear Energy & Carbon Constrained Technologies for Electric Power in Florida
- Exploiting Florida's Ocean Energy Resources
- Securing our Energy Storage and Delivery Infrastructure - Transmission & distribution, grid reliability and resiliency, continuous energy delivery, integrated renewable systems, customer owned microgrids, power quality, energy storage, location aware systems, and efficiency

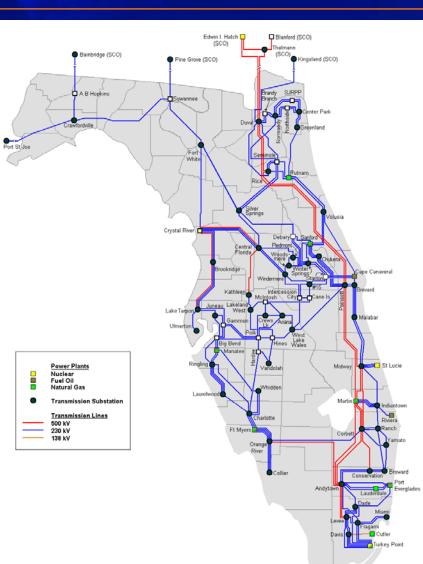
Enhancing Energy Efficiency & Conservation

Electrical Energy Storage

- Grid Level Storage
 - Pumped hydroelectric storage (<\$100/kWh)
 - Compressed air energy storage (cost effective)
 - Batteries: Flooded lead-acid, valve regulated lead-acid, NaS and lithium-ion (new), flow batteries
- Power Quality Control
 - Flywheels, Superconducting magnets, Supercapacitors



FRCC Region



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Demand Response in Florida

- Florida peak demand 50 GW (2010), 62.5 GW in 2019
- Peak reduction estimates by 2014:
 - BAU = 5% or > 2.5 GW

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- EBAU = 9% or > 4.5 GW
- Achievable participation = 13% or > 6.5 GW
- By 2019, the achievable participation could be 18% or more than 11 GW
 - Key drivers: very central AC penetration and direct load control programs
 - These represent very large avoided capital costs

Source: FERC, A NATIONAL ASSESSMENT OF DEMAND RESPONSE POTENTIAL, 2009

Energy Storage & Delivery Infrastructure

- Smart Grids / Micro Grids
- Advanced energy storage systems
- Energy security and integrity
- Policy and economics
 - Requirements validation
 - Performance assessment
 - Risk management and mitigation
 - Environmental impact
 - Investment and insurance drivers
 - Public needs assessment, Economic necessity, Market pull Issues
 - System design
 - Hardware / software design & integration testing
 - Sensor, communication and control technologies
 - Operational concepts development
 - Reduced design cycle time



Strategic Research Thrusts

- Overarching Understanding Florida's Energy Systems
- Developing Florida's Biomass Resources
- Harnessing Florida's Solar Resources
- Ensuring Nuclear Energy & Carbon Constrained Technologies for Electric Power in Florida - Nuclear and electric power workforce training, partnerships with industry in critical research needs, power systems, power electronics & conditioning, carbon sequestration
 - Exploiting Florida's Ocean Energy Resources
 - Securing our Energy Storage and Delivery Infrastructure
 - Enhancing Energy Efficiency & Conservation

UF Nuclear Training Reactor

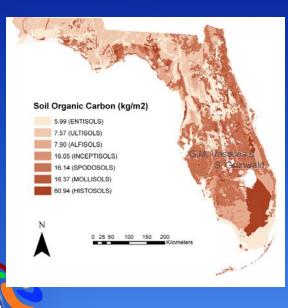
- Design, license, & construct fully digital control system
 - Partners: Progress Energy, Siemens, DoE, AREVA, Canberra, FESC
- Working on Licensing Amendment Request (LAR) to pave path for future
- Establish certificate on digital control and instrumentation in NRE Dept.
- Training courses with state colleges (C. FL, Indian River, and N. FL), utilities, and government (e.g. NRC)



Carbon Capture and Sequestration Projects

Geological Sequestration: Cedar Keys/Lawson Formation (deep saline aquifer





Optimize: Transportation, Energy Consumption, and Land Use

Total Soil Organic Carbon Stock 2.26 giga ton <u>FL CO₂ Production</u> 0.26 giga ton/yr

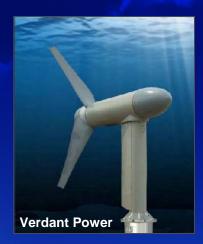
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- Exploiting Florida's Ocean Energy Resources – Ocean and thermal differential energy harvesting

Securing our Energy Storage and Delivery

Enhancing Energy Efficiency & Conservation

Exploiting Florida's Marine Energy Resources



- Harness ocean currents & thermal gradients
- Develop, fabricate & deploy 20 kW underwater turbine

Deliverables

10-year program potential is as much as 5 GW of capacity generated from the Gulf Stream and up to 2 GW of equivalent cold-water-based AC

- Estimated 10,000 engineering / tech. jobs
 - New high-tech Florida-based sector



http://oceancurrents.rsmas.miami.edu/

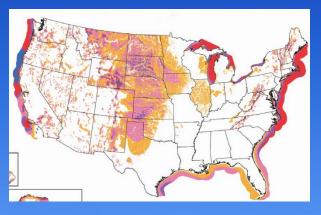
Off-shore Wind Energy



- Energy potential offshore Florida's Atlantic coast <u>estimated</u> as 10.3 GW
 - Comprehensive analysis of Florida's offshore wind resources needed
- Wind energy industry already in Florida
 - NextEra Energy is largest U.S. wind developer
 - GE manufactures wind turbine generators (Pensacola)
 - Siemens, NA Wind Power headquarters (Orlando)

Florida has wide, shallow continental

shelf (cheaper if <30 m).

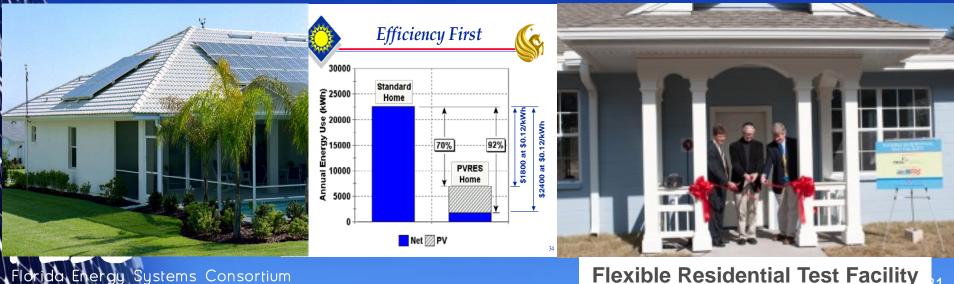


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- Enhancing Energy Efficiency & Conservation - Improvement of existing & new building efficiency, industry energy auditing & efficiency, outreach & education.

Enhancing Energy Efficiency & Conservation

- Residences consume more than 40% of Florida's electricity
- 2008 Florida Energy Act calls for new homes to use only 50% of 2007 code minimum within 10 years
- Home retrofits must also be addressed existing stock outnumbers new homes by 50 to 1.
- Demonstration homes at multiple campuses UCF, UF, FSU, USF, FIU, UWF: Used for research, training, outreach.

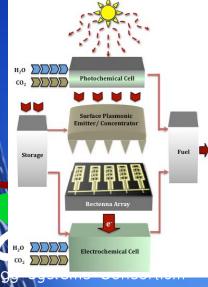


Program Development

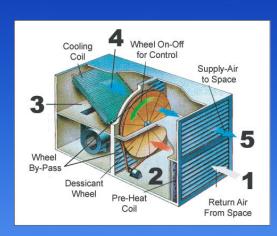
- Provide exploratory research funding
- Inform faculty about funding opportunities
- Facilitate proposal team formation
- Facilitate proposal development More than 100 funding opportunities from various agencies distributed to faculty.
- Competitive Contracts & Grants: 10/1/09-9/30/10
 531 Applications with \$581M total request
 374 awards in the amount: \$84M

Large Proposal Efforts

- PV Manufacturing Initiative, \$25M UF
- Energy Efficient Building Systems Regional Innovation Cluster Initiative, \$129.7 M – UCF
- SolarFuel Hub, \$122M USF
- Nuclear Hub (NEMSI), \$122M U of Utah



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Key Activities – Tech Commercialization

- Two Tiered Model
 - Early vetting of technologies for path to market
 - Proven model for spawning long-term collaborative R&D
 - Engage industry in development process in the university
 - Provides 2X leveraging of FESC funds on each project
 - Natural pipeline of technology deployment to private sector
- Early Stage Market Research / Business Plans Funded 15 business plans / market studies. – Completed. OTL matching technoligies.

Matching Funds R&D Program – Up to \$50k / project for 5 later stage projects with a 2:1 industry match – Funded 6 projects. Industry contracts being executed.

Education – Focus on Workforce Development

• Four Focus Areas

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- Community College Training
 - AS/BS Degree Programs
 - Certificate Program
 - Professional Development
- Nuclear Engineering Education
- Built Environment Education
- Masters Level Education

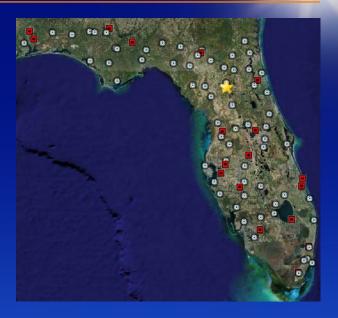


- Close integration with Outreach and Industrial Collaboration
- Program implementation with Florida Advanced Technological Education Center (FLATE). Mission elements:
 - Create State-wide technician educational delivery system
 - Provide curriculum development, best practice demonstrations, student involvement and outreach activities necessary to meet the workforce capacity in target sectors



Outreach – Focus on Energy Efficiency

- Targets the general public & built environment
- Utilizes Florida's extension education system and FESC partners
- Collaborates with the home builders and construction industry
- Create an online compendium of current, accurate publications



- Develop / conduct technical & continuing education programs
- Produce public service pieces (NPR, PBS, public access...)
- Partner with utilities to implement performance-based demand side management programs
- Work with "green" certification (FGBC, USGBC, GBI...)

Florida Energy Systems Consortium

TOWARD DEVELOPING A STRATEGIC PLAN ON ENERGY FOR THE STATE OF FLORIDA

- Solar (PV and Thermal)
- Bio-Energy
- Grid Technologies & **Electricity Distribution**
- Ocean Energy
- Nuclear Education Secure Energy Systems

- Energy Efficiency and Conservation, Geothermal
- Energy Storage
- **Carbon Capture**
 - Wind Energy
 - Policy

Messages

- FESC is doing very well
 - Your support is making a difference thank you
- The Consortium is a key State resource for economic development
 - Improving climate for attracting energy industry
 - Better prepared workforce
 - Accessible research enterprise
 - Energy represents opportunity for economic growth
 - Particularly in bioenergy, solar, and smart grid

 Systems approach connecting research to commercial product

Web Site: www.FloridaEnergy.ufl.edu

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Home
About Us
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Energy Policy
FESC Expertise
FESC Facilities and Resources
Research Projects
Industry
Education
Public Outreach
FESC Summit
Publications
Funding Opportunities
Links
Energy-Related Conferences & Meeting
Frequently Asked Questions

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Florida Enerau

Bringing Energy Solutions to Florida, the Nation and the World

The Florida Energy Systems Consortium (FESC) was created by the Florida State government to promote collaboration among the energy experts at its 11 supported universities to share energyrelated expertise. The consortium assists the state in the development and implementation of an environmentally compatible, sustainable, and efficient energy strategic plan. The Consortium was charged to 'perform research and development on innovative energy systems that lead to alternative energy strategies, improved energy efficiencies, and expanded economic development for the state'. The legislature appropriated funding for research at five of the universities as well as support for education, outreach, and technology commercialization. The Consortium reports to and supports the Florida Energy and Climate Commission in developing and implementing the State's energy and climate agenda.

Overarching to the Consortium's research strategy is an energy systems approach to identify innovation opportunities, prepare an energy workforce, and guide economic development.

Through collaborative research and development across the State University System and the industry, the goal of the consortium is to become a world leader in energy research, education, technology, and energy systems analysis. In so doing, the consortium shall:

(a) Coordinate and initiate increased collaborative interdisciplinary energy research among the universities and the energy industry.

(b) Assist in the creation and development of a Florida-based energy technology industry through efforts that would expedite and the state of the

Ways to Save Energy

2011-01-26 **Biodiversity Workshops at** 8:00 AM 2011-02-02 PURC Annual Conference at 8:00 AM 2011-02-04 ASME Smart Grid Course at 8:00 AM 2011-02-05 Eco Nomic Living Expo at 8:30 AM 2011-02-08 Global Energy Outlook 2030 at 10:30 AM 2011-02-25 Law and Sustainability at 8:00 AM

NEWS & EVENTS

Smart Grid Technologies Professional Development Course to be offered by ASME

This professional development (PD) course provides basic

Renewable Energy Research Portal (FSU)

http://energyportal.cci.fsu.edu/

Renewable Energy Research Portal

Useful links | About | Contact

Projects DB	Events Calendar	Researchers DB	Articles DB
Find renewable energy projects and research centers on an interactive map.	Conferences, seminars, workshops, and other events you can subscribe.	A pathway of finding people in renewable energy area with various research topics.	Currently includes behavior, technology, and interaction with technology research articles.
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About the Project

The goal of **Renewable Energy Research Portal** is to provide Institute for Energy Systems, Economics and Sustainability (IESES), Florida Energy Systems Consortium (FESC), researchers, and others in the state of Florida with the research information they need to accomplish statewide energy goals. It will identify, organize, and make available via a web portal, research generated as part of FESC effort as well as other selected related information resources and tools as identified by FESC participants. This project is being conducted by the Information Use Management & Policy Institute and the Learning Systems Institute at Florida State University.

Contact us...



Why Florida Should Lead in Sustainable Energy



